

スペイン語略称は BID Invest

IDB Investについて

June 2022

本資料はIDB Investが投資家向けに作成している資料 (<https://idbinvest.org/en/investors>)に、大西が一部省略した上で日本語の説明を加えたものである。

Three Institutions, One IDB Group

We are IDB Invest, the private sector institution of the IDB Group, a multilateral development bank committed to strengthening private sector enterprises in Latin American and the Caribbean.

IDB Invest finances sustainable enterprises and projects to achieve financial results that maximize economic, social and environmental development for the region.


IDB Investは民間部門を担当し、LACのビジネス強化にコミット。
持続可能な企業やプロジェクトをファイナンスし、
経済的・社会的・環境的な発展を最大化する。
























Shareholder Overview

Member Countries and Voting Power

REGIONAL MEMBER COUNTRIES

 Argentina	12.1%
 Bahamas	0.2%
 Barbados	0.2%
 Belize	0.1%
 Bolivia	1.0%
 Brazil	10.9%
 Chile	3.1%
 Colombia	3.1%
 Costa Rica	0.5%
 Dom. Rep.	0.7%
 Ecuador	0.7%
 El Salvador	0.5%
 Guatemala	0.6%
 Guyana	0.2%
 Haiti	0.4%
 Honduras	0.5%
 Jamaica	0.4%
 Mexico	7.7%
 Nicaragua	0.5%
 Panama	0.6%
 Paraguay	0.5%
 Peru	3.2%
 Suriname	0.1%
 Trin. & Tobago	0.3%
 Uruguay	1.3%
 Venezuela	3.2%

OTHER MEMBER COUNTRIES

0.5%	Austria	
0.2%	Belgium	
3.1%	Canada	
0.01%	Croatia	
5.3%	China	
0.7%	Denmark	
0.6%	Finland	
2.0%	France	
1.1%	Germany	
0.3%	Israel	
3.0%	Italy	
3.8%	Japan	
4.7%	Korea	
0.7%	Netherlands	
0.6%	Norway	
0.2%	Portugal	
0.01%	Slovenia	
4.3%	Spain	
0.6%	Sweden	
1.4%	Switzerland	
14.9%	United States	



50%超

IDB Investが提供するもの

What We Offer

We support our clients by providing **finance solutions, advisory services and knowledge** that meet the evolving demands of the regions private sector.

金融面での支援



Finance Solutions

- Loans
- Guarantees
- Equity and mezzanine
- Resource mobilization
- Blended finance

アドバイザリー業務



Advisory Services

- Climate change
- Gender, diversity and inclusion
- Sustainability and MSMEs
- Public-private partnerships
- Digitalization

知識共有

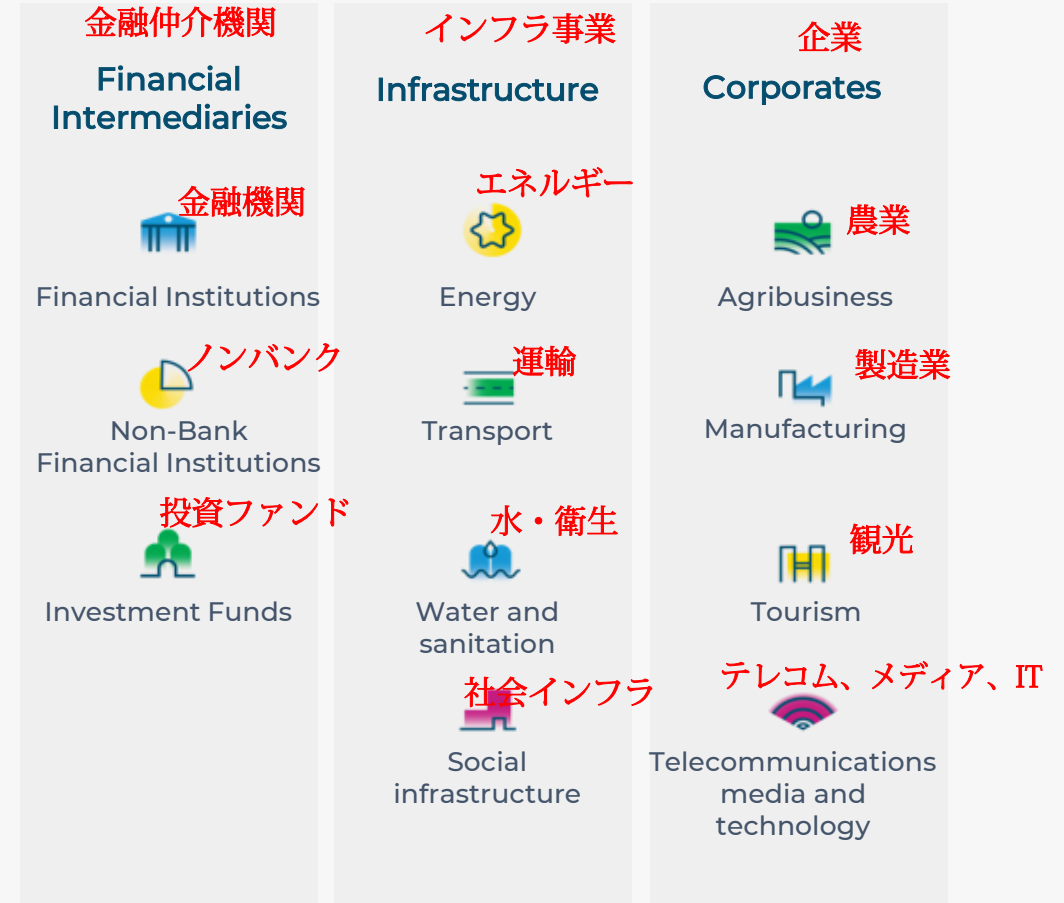


Knowledge

- Publications
- Conferences and workshops
- Market trends
- Feasibility studies
- Regional/sectorial expertise

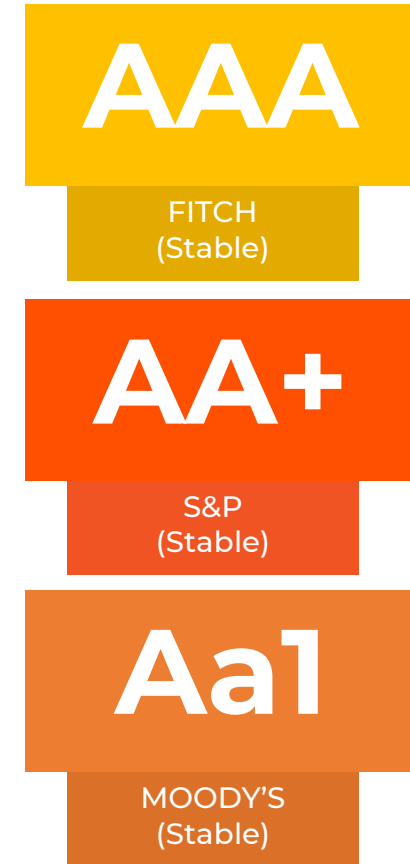
- 融資
- 保証・出資、
- メザニン融資
- 他の投資家の引き入れ
- 複合的金融支援

OUR SECTORS



(参考) 2021年においては、新規融資案件63億ドルの締結、ならびに協調融資30億ドルを動員。

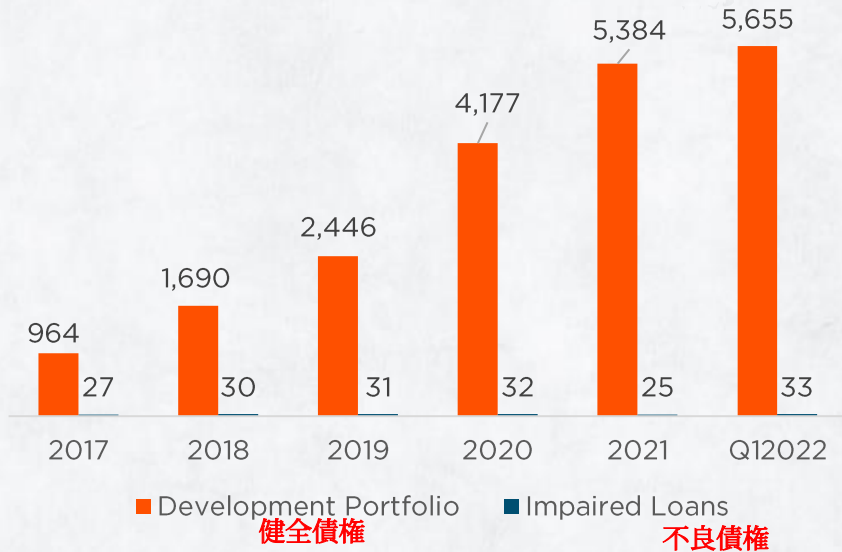
A Solid Balance Sheet



(*) Net of USD 213 million allowance for credit losses. Total equity Investments: USD 287 million

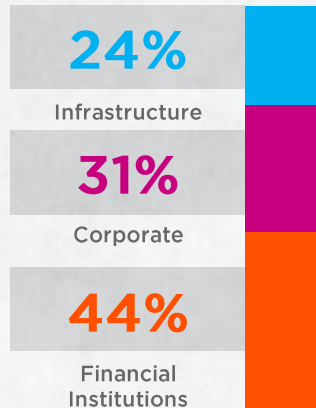
資産の状況: 質が高く、分散された資産ポートフォリオ

High Quality and Diversified Development Portfolio



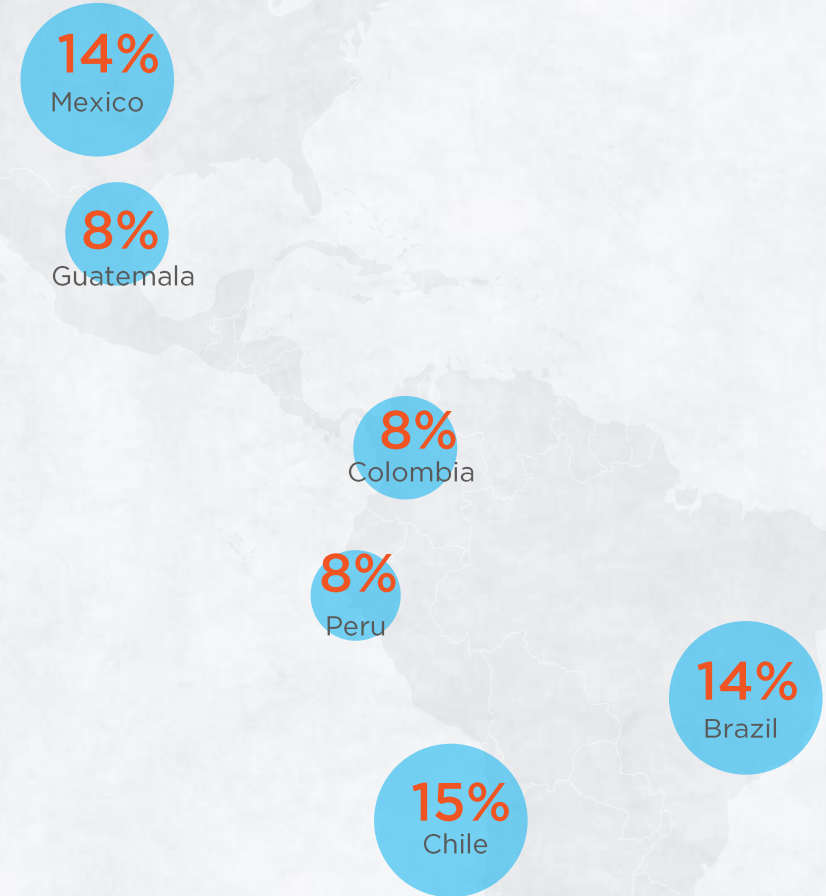
セクター別債権比率

Development Portfolio By Sector



Development Portfolio By country

国別債権比率



All other countries show exposures below 5%
Country and Sector Breakdown per Year End 2021

NPL Ratio: Loans and debt securities past due for more than 90 days
Provisioning Ratio: loan loss allowance / loans and debt securities at amortized cost

Strategic Priorities Aligned with Sustainable Development Goals

IDB Investの戦略重点分野
とSDGsとの関係

生産性と革新



Productivity
and Innovation



バリューチェーン



Regional Value
Chains



ジェンダーと多様性



Gender
Equality and
Diversity



気候変動と環境



Climate Change
and Environmental
Sustainability



社会的包括と平等



Social
Inclusion and
Equity



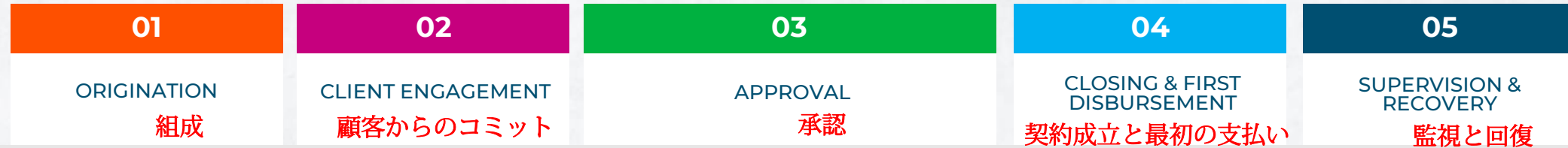
デジタル化



Digitalization



Project Evaluation And Selection Process



THE ENVIRONMENTAL, SOCIAL AND DEVELOPMENT IMPACT DUE DILIGENCE IS EMBEDDED ACROSS THE PROJECT CYCLE



PROJECT HIGHLIGHTS



SABESP
Brazil

Category: Social Access to essential services

Objective: finance the installation of: (i) five water quality restoration units for use in low-income areas in the Pinheiros River basin; and (ii) up to 32 small solar power plants to be installed in areas of the state of São Paulo where Sabesp operates

Key facts

Approval Year: **2020**

Delta Score: **8.3**

Total Project: **US\$ 176 MM**

IDB Invest : **US\$ 176 MM**

Tenor: **14 years**

Expected results

- ◆ Reduce water contamination along the Pinheiros River by treating wastewater from low-income areas of São Paulo; and
- ◆ Reduce Sabesp's carbon footprint by installing a 73 MW solar distributed generation capacity





PROJECT HIGHLIGHTS



**Banco Guayaquil
Ecuador**

エクアドルの銀行への融資で、MSMEや女性企業への融資を拡大

Category: Social Socioeconomic advancement and empowerment

Objective: To support the growth of Banco Guayaquil's MSME loan portfolio, with a focus on women-led MSMEs



Key facts

Approval Year: **2019**

Delta Score: **9.4**

Total Project: **USD 50MM**

IDB Invest : **US 50MM**

Tenor: **5 years**

Expected results

- ◆ Grow MSME portfolio by 35%
- ◆ Grow MSME portfolio lead by women by 10%



PROJECT HIGHLIGHTS



**PPP
Educativa 2**

ウルグアイでの学校等拡張・改修PPP事業

Category:

Social Affordable basic infrastructure

Objective: Design, finance, build, operate, maintain, and equip 23 public schools, public technology centers, and 10 public sports centers



Key facts

Approval Year: **2019**

Delta Score: **9.4**

Total Project: **US\$ 95M**

IDB Invest : **US\$ 25 MM**

Tenor: **up to 20 years**

Expected results

- ◆ Enhance availability of public education (early childhood, primary, and technical education) and public sports education
- ◆ Promote of full-time education primarily in disadvantaged socio-educational contexts
- ◆ Improve conditions of buildings by replacing inadequate school infrastructure
- ◆ Improve conditions of facilities for sports activities at schools near sports centers



PROJECT HIGHLIGHTS



**Natelu & Yarnel
Uruguay**

ウルグアイでの太陽光発電事業

Category: Green Renewable energy

Objective: finance the construction, operation and maintenance of two photovoltaic power plants with a 9.5 MW capacity each, located in the surroundings of Young, Río Negro, and Mercedes, Soriano, Uruguay



Key facts

Approval Year: **2020**

Delta Score: **8.6**

Total Project: **US\$ 30M**

IDB Invest : **US\$ 3MM**

Tenor: **up to 20 years**

Mobilization: **US\$ 27MM**

Expected results

- ◆ Support the expansion of clean energy capacity
- ◆ Add 19 MW of solar capacity to the grid, helping to meet the goal to add new sources of electricity

ありがとうございました。質問、お問い合わせを歓迎しています。お気軽に大西 (Yasushi Onishi; yasushio@iadb.org) または土橋 (Daichi Tsuchihashi; daichit@iadb.org)まで