



EPZ Ceará















CONCEPT



The Ceará Export Processing Zone is a brazilian industrial free trade area, especially for installation of mainly exporting companies for which have tax and exchange benefits, as also simplified administrative procedures, with significant repercussions on enterprise's profitability.

Federal Law 11.508 of 2007 regulated the EPZ's regime in Brazil. The State of Ceará law 14.794 of 2010 authorized the creation of Company Administrator of the Ceará Export Processing Zone.



TIMELINE



Publication of ADE 2 customs area and
beginning of the
activities at EPZ Ceará



1988 2007

2010

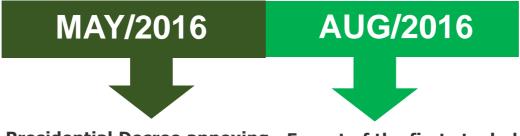
2013

Decree-Law No. 2452 authorized
Creation of the EPZ in Brazil

Law

No. 14.794

Authorized the creation of Ceará EPZ



Presidential Decree annexing Export of the first steel plate the expansion area





GOALS

According to Law 11.508 of 2007



- To attrack new investments;
- To generate employment;
- To foster technological innovation;
- > To reduce regional economic unbalances;
- To improve social and economic development;
- To increase exporting competitiviness.







EPZ CEARÁ ADVANTAGES



- Inside Industrial Complex of Port of Pecém (ICPP);
- Near to Pecém Seaport 06 km;
- Tax breaks: federal, state and local;
- Government Partnership;
- Infrastructure and industrial facilities.
- > Low cost real estate



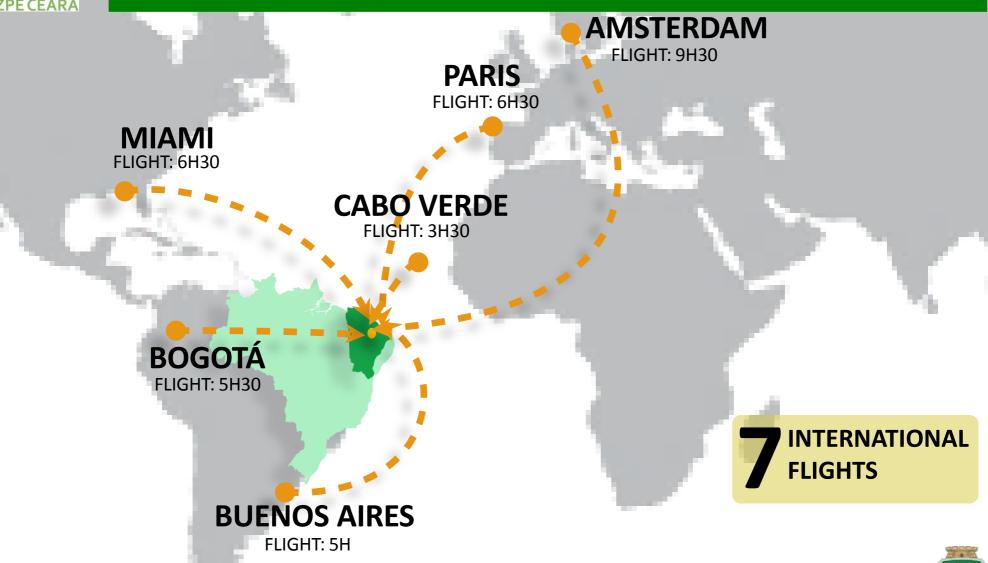


TRANSPORT TIME TO SEAPORTS





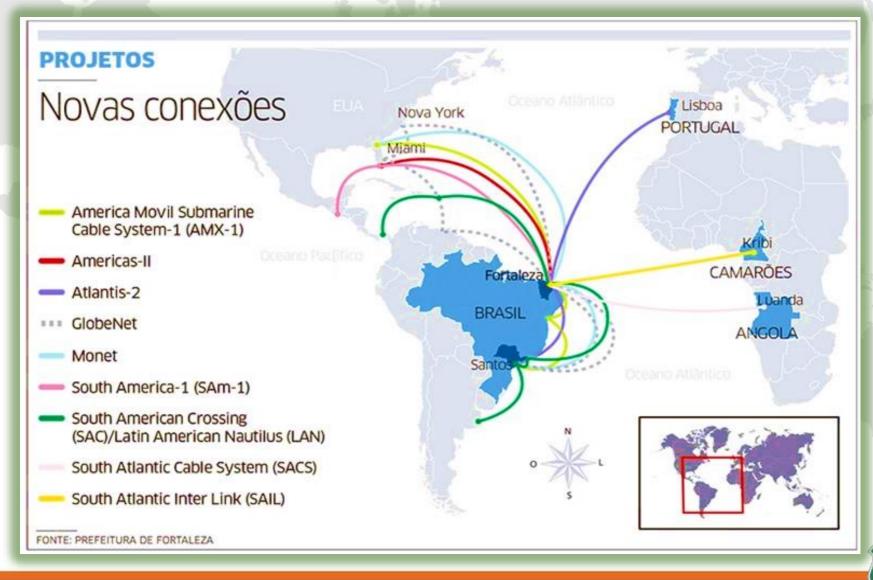
FLIGHT TIME TO AIRPORTS







CEARÁ'S DIGITAL SUPER HIGHWAY





RAILWAY CONNECTION

> Trans-Northeast

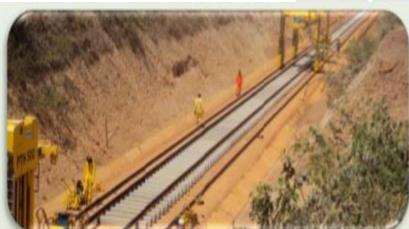
Largest linear construction in Brazil

> Extension: 1.753km;

> Investment: U\$3.63

billions;

> Transport capacity: 30 millions tons/year









EPZ MASTER PLAN

Sector I – 1.251 ha.

☐ Steel Mill;

Sector II North - 746,52 ha.

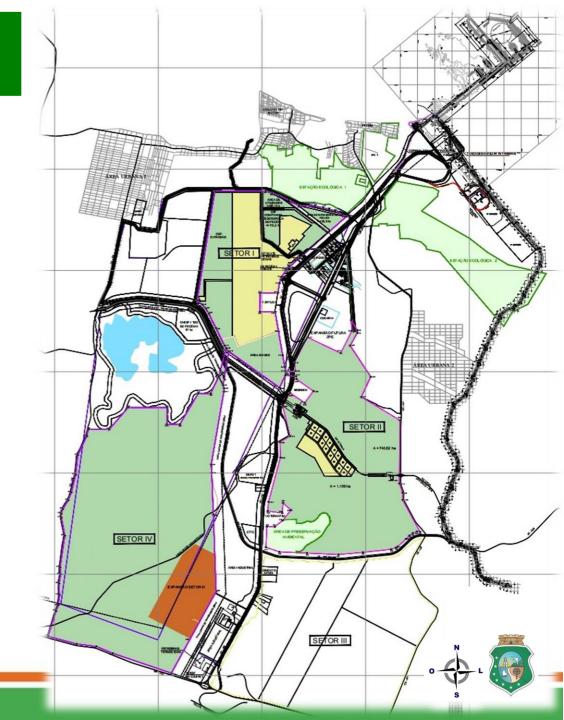
□ Refinary;

Sector II South - 1.165 ha.

□ Industries;

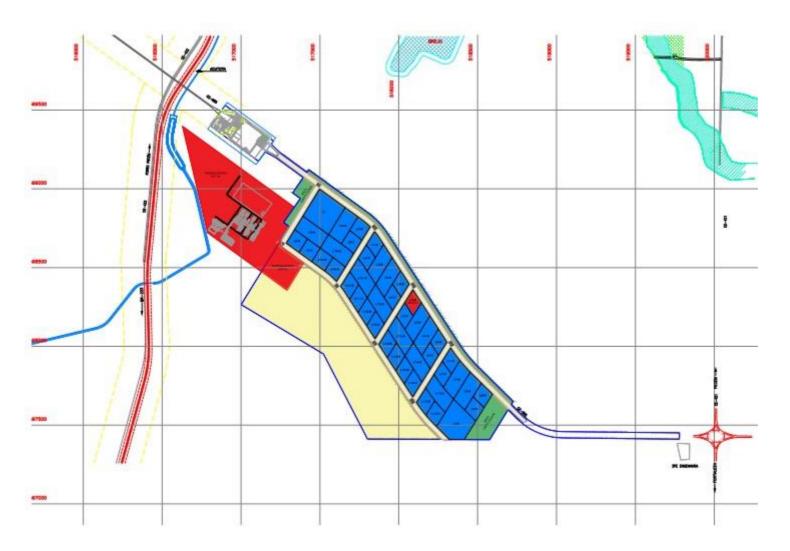
Sector IV - 3.020 ha.

□ Expansion.





EXPANSION MASTER PLAN







TAX BENEFITS

FEDERAL

Aquisition of good and services on **Domestic Market:**

- > Suspension of:
 - İPI;
 - COFINS;
 - PIS/PASEP.

Aquisition of good and services of External Markets:

- > Suspension of:
 - İI;
 - AFRMM;
 - IPI;
 - COFINS Import;
 - PIS/PASEP Import.

REGIONAL

Up to 75% reduction on Income Tax.

STATE

 Deferment of ICMS on purchases of fixed assets, spare parts, raw materials, intermediate materials and packaging materials, occurred within the state of Ceará and importation. When purchased from other states, it is also deferred the ICMS tax rate complement that would be paid to the state of Ceará.

LOCAL

Service Taxes reduced to 2%.



OTHER BENEFITS

- > Companies can keep 100% of export earnings abroad;
- > Companies are exempted from licenses from federal agencies, which are not related to sanitary policy, the interests of national security or environmental protection;
- Legal certainty for benefits lasting 20 years, that could be extended;
- > Distant only 06km from the Seaport of Pecem, 56km from the Pinto Martins International Airport and 60km from the Seaport of Fortaleza.





INFRASTRUCTURE

- Operating 24 hours, 07 days of the week;
- Total area of 6.182,4 hectares;
- Rigorous customs inspection system with modern access control of vehicle and plates;
- Monitored boundaries with vehicles in route and digital surveillance cameras;
- Road Scales: 02 scales of 120 tons and 36 meters and 01 scale of 80 tons and 25 meters long;
- Covered warehouse (4,000 m²) with high dock and courtyard;
- Biometric recognition of drivers and vehicles reader plates (with night operation capability);
- Customs Clearance area with 55.000m² hectares and capacity for storing more than 1.200 TEU's.





COMPANIES AT EPZ CEARÁ

| COMPANY | FIELD OF BUSINESS | INVESTMENT (U\$) | GENERATED EMPLOYMENT |
|-----------------------|-----------------------------|---------------------|-------------------------|
| CSP | Steel Mill Company | 5,4 billions | 12.000 |
| Vale Pecém | Steel Mill Company | 96,7 milllions | 180 |
| Praxair White Martins | Manufactured Gases | 111,3 milllions | 480 |
| Phoenix Pecém | Processing Slag Material | 86 milllions | 200 |





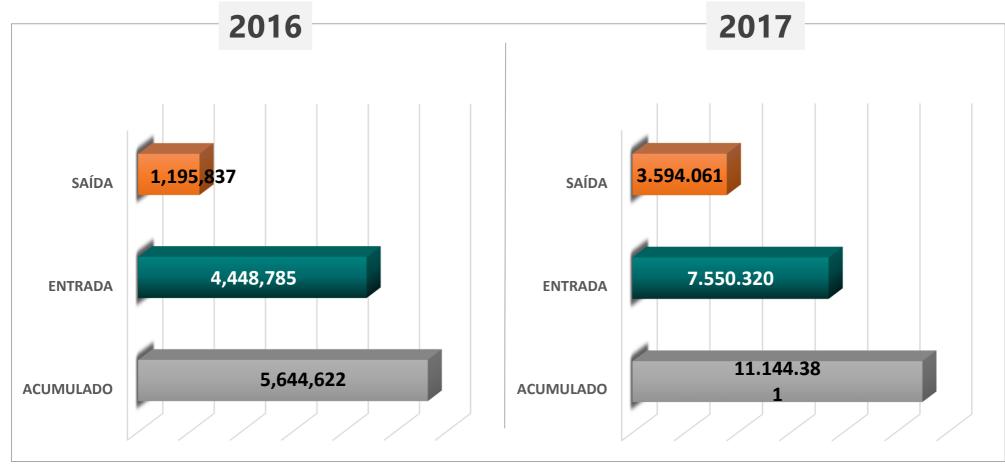
EXPECTATIONS – 2017 TO 2027

| COMPANY | FIELD OF BUSINESS | INVESTMENT (R\$) | GENERATED EMPLOYMENT |
|----------------|---------------------|---------------------|-------------------------|
| GRANITE | Granite | 180 millions | 2.160 |
| MINING | Industrial Minerals | 210 milllions | 500 |
| METALLURGICAL | Metallurgical | 170 milllions | 2.800 |
| ELECTRONICS | Eletronics | 80 milllions | 400 |
| PETROCHEMICALS | Petrochemical | 12 billions | 3.500 |
| AGRIBUSINESS | Fish and Fruits | 36 millions | 1.800 |
| | Total | 12,676 billions | 11.160 |





ANUAL HANDLING(ton)



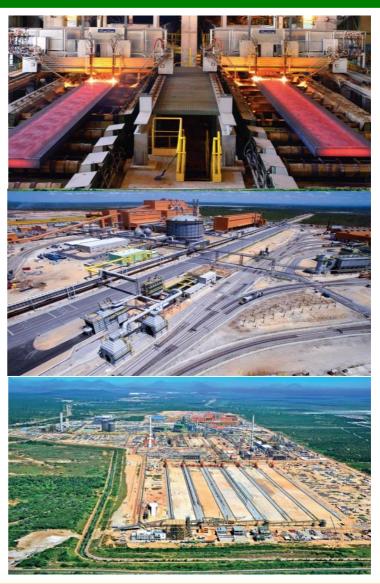
Growth of 97,43%





COMPANHIA SIDERÚRGICA DO PECÉM - CSP

- ✓ Joint-Venture of Vale / Dongkuk / Posco;
- ✓ Investiment: U\$ 5,4 billions;
- ✓ Production: 3 millions tons/year of steel slabs;
- ✓ Increase of 12% on local GDP;
- √ Generated employment:
- ✓ Construction: 23 thousand jobs;
- ✓ Operating: 4 thousand direct jobs and 12 thousand indirect jobs.







PORT OF PECÉM



 Created in 2002, it is one of the most modern ports in Brazil, being in 2nd place in the perfomance ranking of brazilian ports;

Courtyard: 380.000 m²;

Warehouse: 16.250m²;

Access Bridge: 2.142 m;

Vessels with a draft up to 16m;

09 berths;

>02 for liquid bulk;

≻02 for steel products;

▶02 for general cargo.

≻03 TMUT

In 2017 handled more than 15,8 millions tons, with growth of 41% compared to 2016.



PORT OF PECÉM







PECÉM INDUSTRIAL AND PORT COMPLEX

More than 20 companies, such as Wobben e ENEVA (thermo)

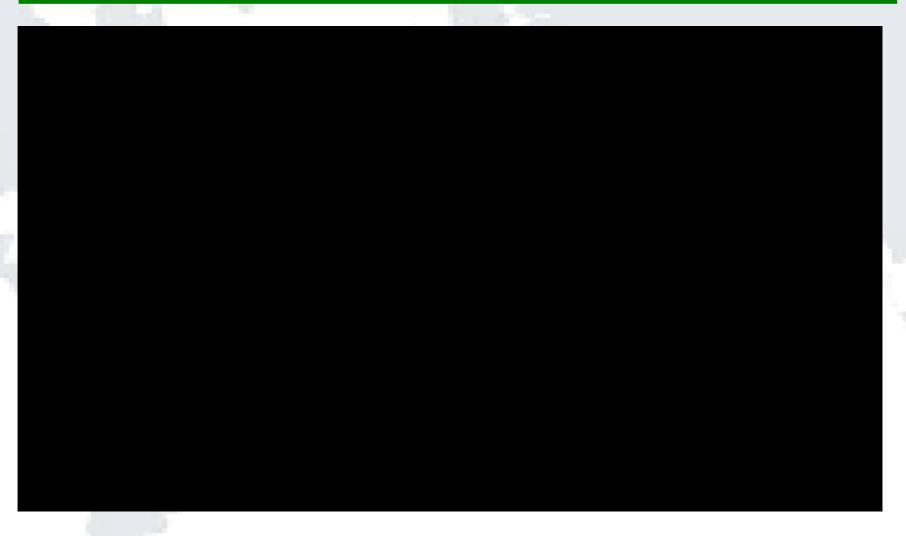


IFCE PECÉM – Total area of 9,1mil m² The biggest on Latin America.





EPZ CEARÁ







CONTACT US

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Secretaria de Assuntos Internacionais

Palácio da Abolição - Av. Barão de Studart, 505, Meireles

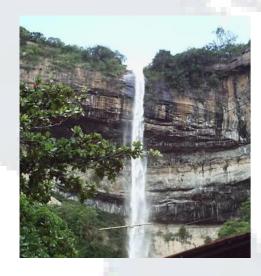
Fortaleza - Ceará

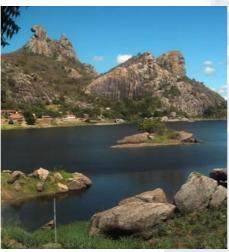
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Mário Lima Junior

President of EPZ Ceará





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