

São Paulo Overview

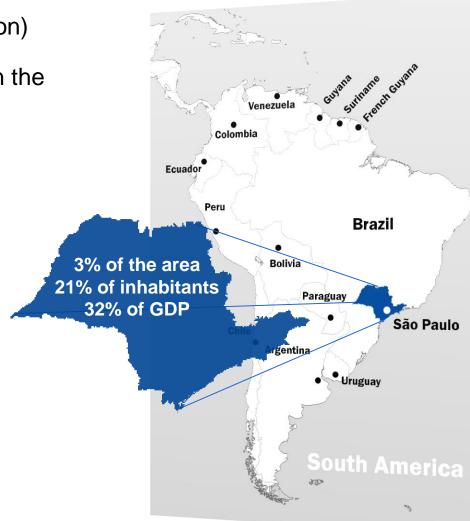
Investment 段首 Investeringen Inversiones Investimentos Investimenti Investimenti Инвестиционнал

Investment Promotion Agency



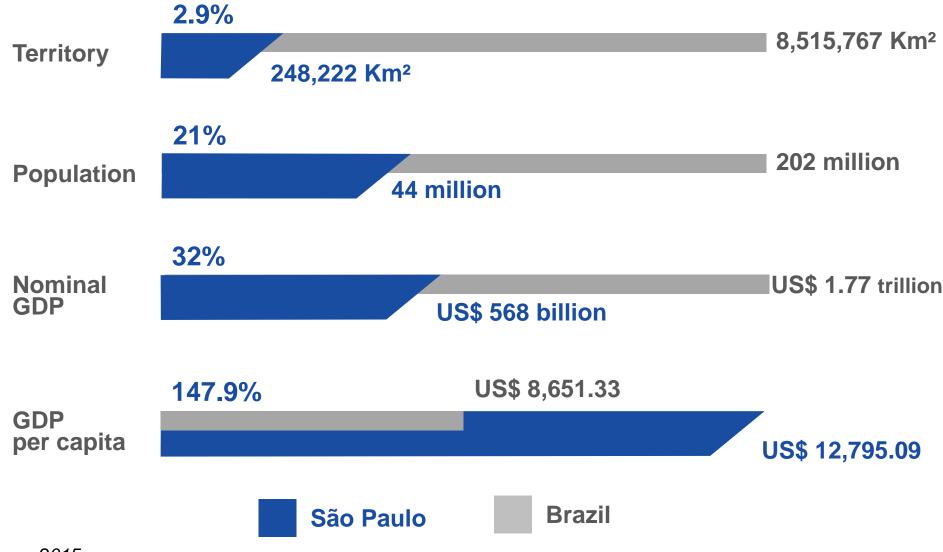
State of São Paulo

- **32% of Brazil's GDP** (US\$ 568 billion)
- 44 million inhabitants (12 million in the capital city São Paulo)
- 645 municipalities
 (5 Metropolitan Regions)
- World's number one producer of:
 - sugar
 - sugarcane ethanol
 - orange juice
- 3rd largest aircraft producer in the world (Embraer)



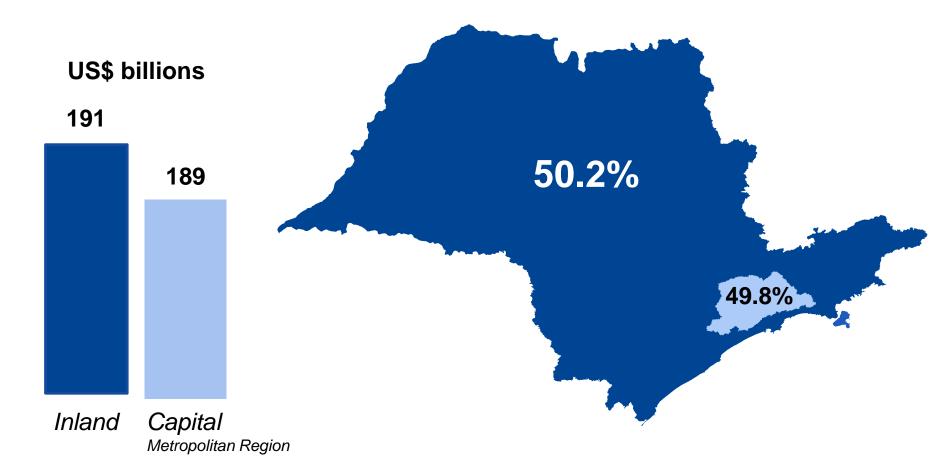


Brazil and São Paulo Comparison





São Paulo Consumer Market Map



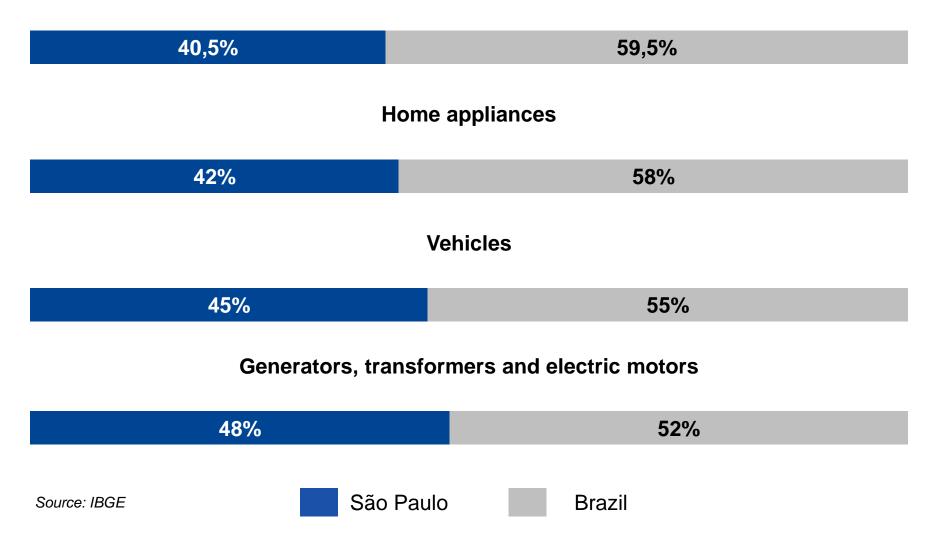
The largest Brazilian consumer market US\$ 390 billion



São Paulo's share of the Brazilian output

Selected Sectors

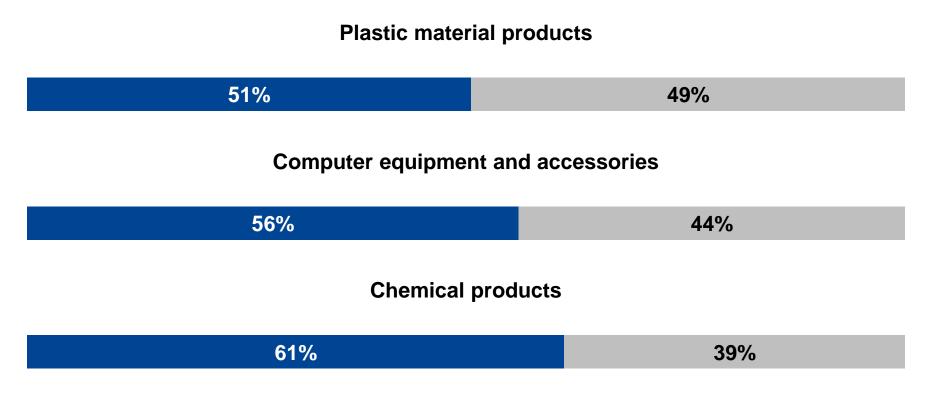
Agricultural machinery and equipment

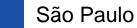




São Paulo's share of the Brazilian output

Selected Sectors





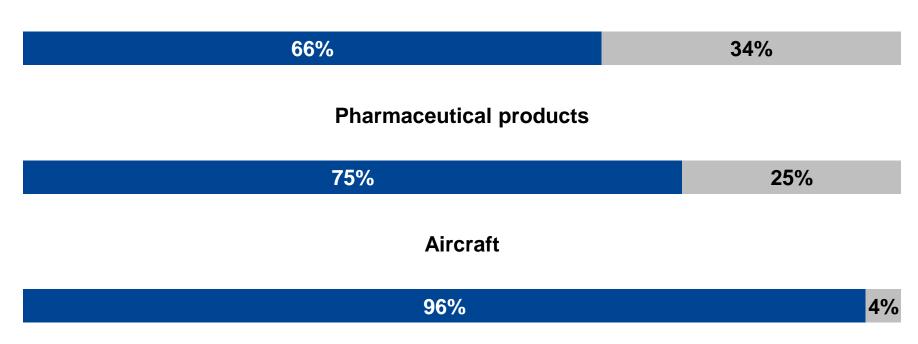




São Paulo's share of the Brazilian output

Selected Sectors

Cosmetics and personal hygiene



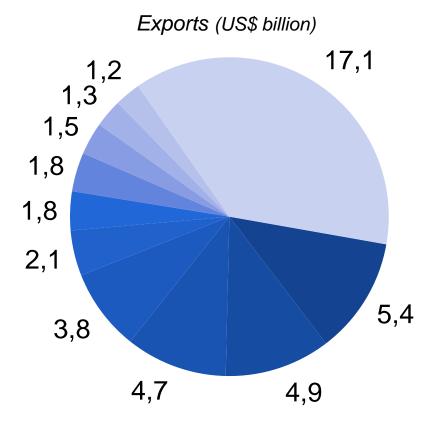






São Paulo's exports profile

Main products exported by the State of São Paulo - 2015



Total of **US\$ 45.6 billion** in exports

Source: Ministry of Development, Industry and Foreign Trade of Brazil

Product

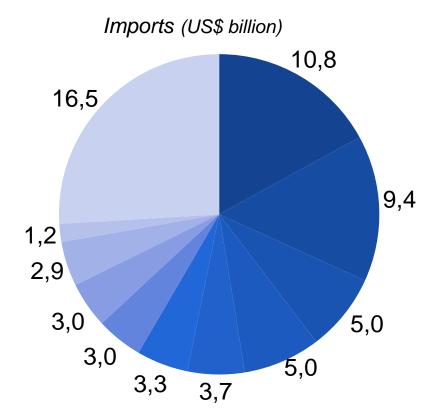
- Vehicles and auto parts
- Machinery and mechanical appliances
- Sugars and sugar confectionery
- Aircraft and parts thereof
- Mineral fuels and oils
- Preparations of vegetables, fruits and nuts
- Electrical machinery and equipment
- Meat
 - Plastics and articles thereof
 - Oils, grains ands seeds
 - Other products

São Paulo accounts for: 24% of exports from the country



São Paulo's imports profile

Main products imported by the State of São Paulo - 2015



Product

- Machinery and mechanical appliances
- Electrical machinery and equipment
- Mineral fuels and oils
- Organic chemicals
- Vehicles and autoparts
- Optical instruments
- Pharmaceutical products
- Plastics and articles thereof
- Miscellaneous chemical products
- Aircraft and parts thereof
- Other products

Total of US\$ 63.7 billion in imports

São Paulo accounts for: **37%** of **imports** to the country

Source: Ministry of Development, Industry and Foreign Trade of Brazil



São Paulo State accounts for:

41% of FDI projects in Brazil and 20% of the FDI projects in South America



São Paulo: #1 in the FDI South American States of the Future

TOP 10 – OVERALL RANKING					
Rank	State	Country			
1	São Paulo	Brazil			
2	Buenos Aires Autonomous City	Argentina			
3	Rio de Janeiro	Brazil			
4	Bogotá	Colombia			
5	Metropolitana de Santiago	Chile			
6	Antofagasta	Chile			
7	Buenos Aires Province	Argentina			
8	Paraná	Brazil			
9	Rio Grande do Sul	Brazil			
10	Lima	Peru			
	2016/2017				

TOP 10 – HUMAN CAPITAL AND LIFESTYLE					
Rank	State	Country			
1	São Paulo	Brazil			
2	Buenos Aires AC	Argentina			
3	Lima	Peru			
4	Pichincha	Ecuador			
5	Minas Gerais	Brazil			
6	Metro. de Santiago	Chile			
7	Bogotá	Colombia			
8	Guayas	Ecuador			
9	Montevideo	Uruguay			
10	Buenos Aires Prov.	Argentina			
		2016/2017			

For two times in a row, the State of São Paulo has been named by the fDi Magazine as the number one South American State of the Future.





Our Services to Investors





Areas of Activity



Investment Outreach



Investment Projects







International and Institutional Relations

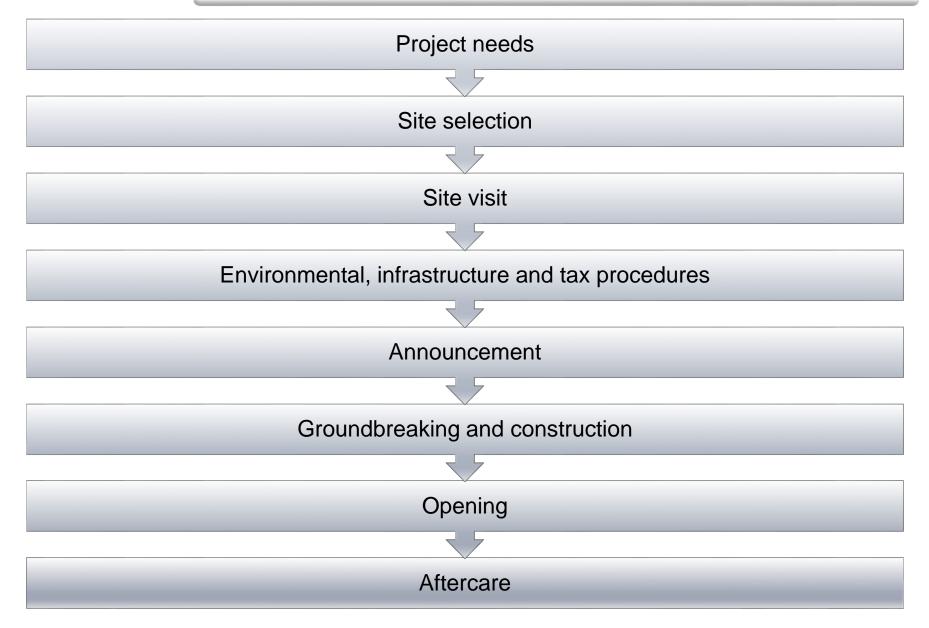
São Paulo Technological Park System **Promotion of Exports**

Promotion of the image of the State of Sao Paulo

Actions for the Promotion of Competitiveness



Project Stages





Our Numbers



US\$ 16.9 billion Investments







155 Projects



AGC	Your Agriculture Company	AgustaWestland	AIR /_ PRODUCTS 2	Airship do Brasil	
ALSTOM	A Gickel Aerospace Partners Company	ATENTO:	autoneum	Solution	BorgWarner
Braskem	BYD	≚ CanadianSolar	CRSTFUTURA		CAT
cebrace	Chem Trend		COOPER	DABO PRECISION CO., LTD.	Tetegrity In The Process 1 Quality in The Repair
DANONE		Dialight	DOOSAN		Dow
Duratex	EMBRAER	EnerSystem	EQUINIX		[EXCO]













Thank You!

www.investe.sp.gov.br



SECRETARIA DE DESENVOLVIMENTO ECONÔMICO, CIÊNCIA E TECNOLOGIA E INOVAÇÃO

